

## About Daniel

Daniel Grondahl has been with Peak Trust Company since 2020 and currently serves as Investment Relationship Officer. In this role, Daniel supports Peak's Chief Investment Officer with all aspects of the unique investment programs that Peak offers for high-net-worth clients and trust accounts.

Daniel brings over a decade experience in the financial services industry, with a focus in investor relations and investment performance analytics. Prior to joining Peak, Daniel worked at an Alaska-based asset management firm in several investment performance analytics roles, but most recently as Manager of Performance Analytics.

Daniel earned his Bachelor of Business Administration degree in Finance from University of Alaska Fairbanks, and his Certificate in Investment Performance Measurement (CIPM) designation from the CFA Institute.



**DANIEL GRONDAHL, CIPM**  
Investment Relationship Officer

## Talk to Daniel

Have a question about an advanced planning technique? Our seasoned experts are just a phone call away.



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## About Peak Trust Company

Peak Trust Company serves estate planners looking for a professional trustee, who want **reliable and accessible expertise** to help them with their client's complex trust plans.

Peak Trust Company offers the **experience and sophistication** to help you quickly and accurately establish trusts, backed by easy-to-use ongoing trust administration.

Unlike traditional banks and trust companies, at Peak Trust Company, your trust is our core business. This enables us to provide a highly **customized delivery process** tailored to your specific needs and an unbundled service structure; providing everything you need but only what you want.

Peak Trust Company serves as trustee of trusts nationwide, specializing in administration for trusts pursuant to Alaska or Nevada law.