

## About Deb

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Deb Erdmann is a Strategic Partnerships Consultant for Peak Trust Company. She has over 20 years of experience in the trust industry specializing in trust, qualified plan and IRA administration.

Deb is active in the Nevada estate planning community. Deb is a member of the Southern Nevada Estate Planning Council, the Vegas PBS Planned Giving Council, American Society of Pension Professionals and Actuaries (ASPPA), and Nevada STEP. Deb frequently presents on a number of estate planning topics and is a regular contributor to the Las Vegas PBS Quarterly Community Education events. Deb has written or co-authored several articles on estate planning and qualified plan topics.


Deb earned her Bachelor of Science degree in Management Information Systems from Buena Vista University in Storm Lake, Iowa. Her professional accreditations include Qualified Pension Administrator (QKA) and Certified IRA Services Professional (CISP).



DEB ERDMANN, QKA, CISP  
Strategic Partnerships Consultant

## Talk to Deb

Have a question about an advanced planning technique? Our seasoned experts are just a phone call away.

 (888) 544-6775

 [derdmann@peaktrust.com](mailto:derdmann@peaktrust.com)

## About Peak Trust Company

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Peak Trust Company serves estate planners looking for a professional trustee, who want **reliable and accessible expertise** to help them with their client's complex trust plans.

Peak Trust Company offers the **experience and sophistication** to help you quickly and accurately establish trusts, backed by easy-to-use ongoing trust administration.

Unlike traditional banks and trust companies, at Peak Trust Company, your trust is our core business. This enables us to provide a highly **customized delivery process** tailored to your specific needs and an unbundled service structure; providing everything you need but only what you want.

Peak Trust Company serves as trustee of trusts nationwide, specializing in administration for trusts pursuant to Alaska or Nevada law.