Jamie Rowley, CTFA



About Jamie

Jamie Rowley has been with Peak Trust Company since 2013. Prior to assuming the role of Trust Officer, Jamie served in various roles with the company across every department, including investments, operations and trust administration. Jamie brings over 10 years of experience in the financial services industry.

Jamie helps clients establish and administer trusts sitused in both Alaska and Nevada. Jamie works with sophisticated estate planning techniques that encompass many types of trusts and a wide range of asset types. Her expertise includes administration of private foundations, trusts and LLCs holding private placement life insurance, Spousal Lifetime Access Trusts, Domestic Asset Protection Trusts, Charitable Trusts, and much more.



Jamie earned her Bachelor of Arts degree in Business Administration from Alaska Pacific University, and her Certified Trust and Financial Advisor (CTFA) designation from the Cannon Financial Institute.

Talk to Jamie

Have a question about an advanced planning technique? Our seasoned experts are just a phone call away.



(888) 544-6775



irowley@peaktrust.com

About Peak Trust Company

Peak Trust Company serves estate planners looking for a professional trustee, who want reliable and accessible **expertise** to help them with their client's complex trust plans.

Peak Trust Company offers the **experience sophistication** to help you quickly and accurately establish trusts, backed by easy-to-use ongoing trust administration.

Unlike traditional banks and trust companies, at Peak Trust Company, your trust is our core business. This enables us to provide a highly customized delivery process tailored to your specific needs and an unbundled service structure; providing everything you need but only what you want.

Peak Trust Company serves as trustee of trusts nationwide, specializing in administration for trusts pursuant to Alaska or Nevada law.



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